

digitalsign^v

CASE STUDIES

una

seguros





THE CHALLENGE:

una seguros intends to accelerate and digitize its contract signing process with its customers (B2C).



THE SOLUTION:

Using the **signingdesk**, solution, a new functionality was integrated into the core system of **una** seguros, allowing its agents to collect all customer information and send the contract to the customer in minutes.



THE RESULT:

There was the integration of the API **signingdesk**, with the core of **una** seguros with the objective of making the process fluid without the agent leaving the core of the company. It allows sending the contract after data collection, and receiving it after signing, **automatically generating the policy and sending it to the customer anywhere, accelerating the contracting process.**





Customer contacts **una** seguros agente to request one insurance.



una seguros agent registers the customer's data and sends the proposal to the customer with the option of digital signature.



ds | signingdesk
by digitalsign[✓]

Through **signingdesk** the customer signs the proposal and returns it to **una** seguros.



The contract is received and attached to the core system of **una** seguros.

una seguros agent generates the policy and sends it to the customer.



Automatic policy generation and delivery to the customer anywhere, accelerating the hiring process.

